EpicQuest Education Group International

Company Presentation

October 2026

Safe Harbor Statement

Certain of the statements made in this document are "forward-looking statements" within the meaning and protections of Section 27A of the Securities Act of 1933, as amended, and Section 21E of the Securities Exchange Act of 1934, as amended. Forward-looking statements include statements with respect to our beliefs, plans, objectives, goals, expectations, anticipations, assumptions, estimates, intentions, and future performance, and involve known and unknown risks, uncertainties and other factors, which may be beyond our control, and which may cause the actual results, performance, capital, ownership or achievements of the Company to be materially different from future results, performance or achievements expressed or implied by such forward-looking statements. All statements other than statements of historical fact are statements that could be forward-looking statements. You can identify these forward-looking statements through our use of words such as "may," "will," "anticipate," "assume," "should," "indicate," "would," "believe," "contemplate," "expect," "estimate," "continue," "plan," "point to," "project," "could," "intend," "target" and other similar words and expressions of the future.

All written or oral forward-looking statements attributable to us are expressly qualified in their entirety by this cautionary notice, including, without limitation, those risks and uncertainties described in our most recent Form 20-F and otherwise in our SEC reports and filings. Such reports are available upon request from the Company, or from the Securities and Exchange Commission, including through the SEC's Internet website at www.sec.gov. We have no obligation and do not undertake to update, revise or correct any of the forward-looking statements after the date hereof, or after the respective dates on which any such statements otherwise are made.

Key Market Trends: United States

United States

- Hybrid learning ushered in by the pandemic here to stay
- Arrival of AI offers challenges and opportunities
- Financial and demographic challenges have resulted in a lower enrollment
- The closings and consolidation of colleges

Key Market Trends: International

International

- ➔ Increased competition for international students
- ➔ Growth in demand in certain markets
- ➔ Strategic partnerships and exchange programs grow
- ➔ An increase in online learning lowers barriers and costs
- ➔ The US, UK, Australia, and Canada continue to see a steady influx of international students

EEIQ Operations

Davis University

Owned & Operated

Davis Academy

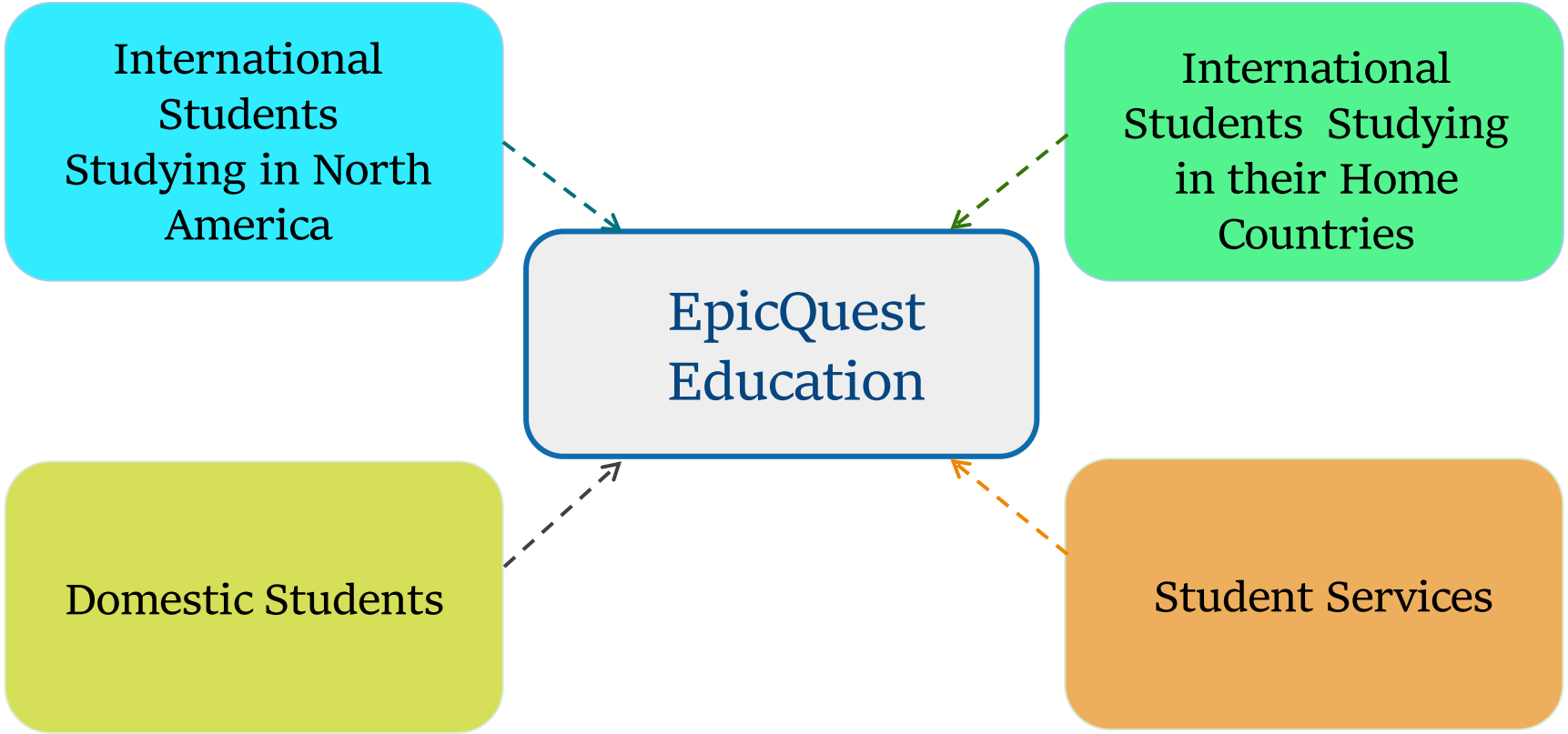
EpicQuest Education

Miami University Regional Campuses

Recruiting & Services

UK Universities

EEIQ Revenue Streams



EEIQ Mission Statement

Our Mission is as Follows:

1. To provide our students with an array of options which fit the needs of students today – and which lead to good jobs and fulfilling life journeys

Our Growth Plan

1. A strategy of internationalization

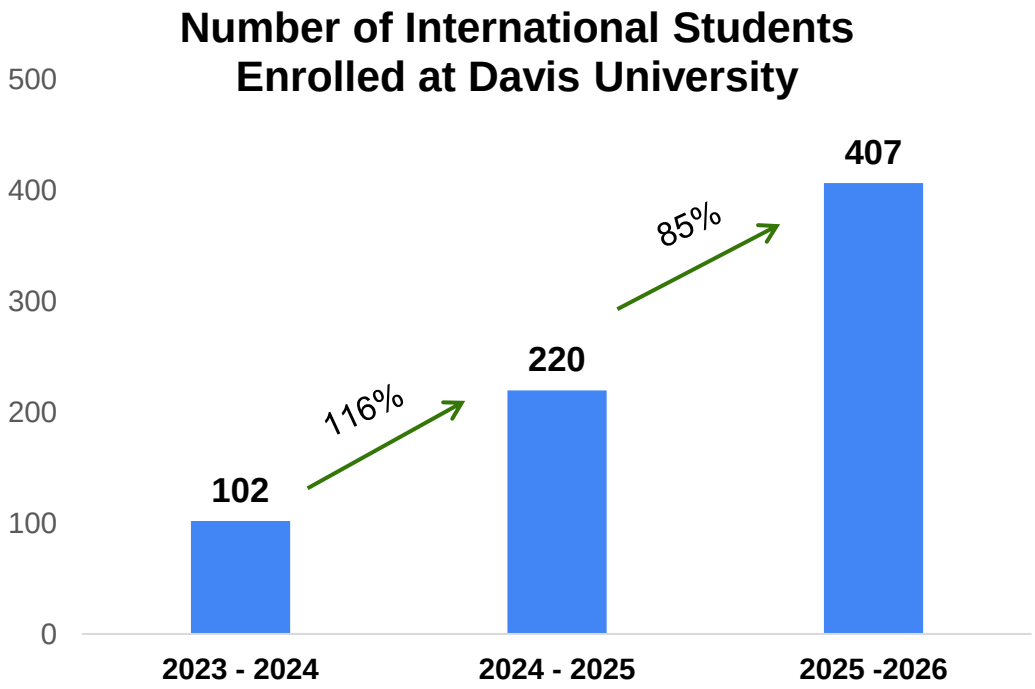
2. To expand geographically and sustain our high growth via organic growth and acquisitions

Davis University

Acquired in November 2021; based in Toledo, OH

- Offers students career training associate degree programs that focus on practical education sustainabile careers
- Launched a Bachelor's of Science in Business degree that retains students on campus and enhances international recruiting; entered into agreements for Canadian high school students to enroll in program
- Its Master's of Science in Management degree is being offered globally that supports students to pursue good-paying jobs, a central tenet of its mission
- Davis' foundational programs in students' home countries are hugely successful
- Davis achieved its first year of profitability in fiscal 2025

Growth of International Student Enrollment at Davis



Davis Academy

Acquired in January 2022; based in Vancouver

- Specializes in transitional English language with pathway programs to elite Canadian universities
- Placed on the Designated Learning Institution List (DLI) which allows international students to participate in a program of study in Canada longer than 6 months
- Approved to offer new business co-op diploma and AI certificate programs
- Entered into agreements with Canadian colleges and universities to provide seamless transfer pathways for students to complete bachelor's and master's degrees

  • *Academy of Learning* • *Algoma University (Ontario)* • *Corpus Christi (Vancouver)*
  • *ICBT Campus (Sri Lanka)* • *Northern Lights (British Columbia)* • *Yorkville University*

Davis University and Davis Academy Collaborations

International Collaborations

- Hetu Technology (China)
- Urumqi Vocational University (China)
- Edumystic Institute (Dubai)
- Infrastructure University (Malaysia)
  Universidad Isidro Fabelo de Toluca (Mexico)
- Isabelle University (Philippines)
- American Learning Advant-Edge (Saudi Arabia)
- PSB Academy (Singapore)
- ICBT Campus (Sri Lanka)
- Northumbria University (UK)

Foundational Programs

- CUHK (Shenzhen)
- Shanghai Jiao Tong University (China)
- South China University of Technology (China)

Pathway Programs

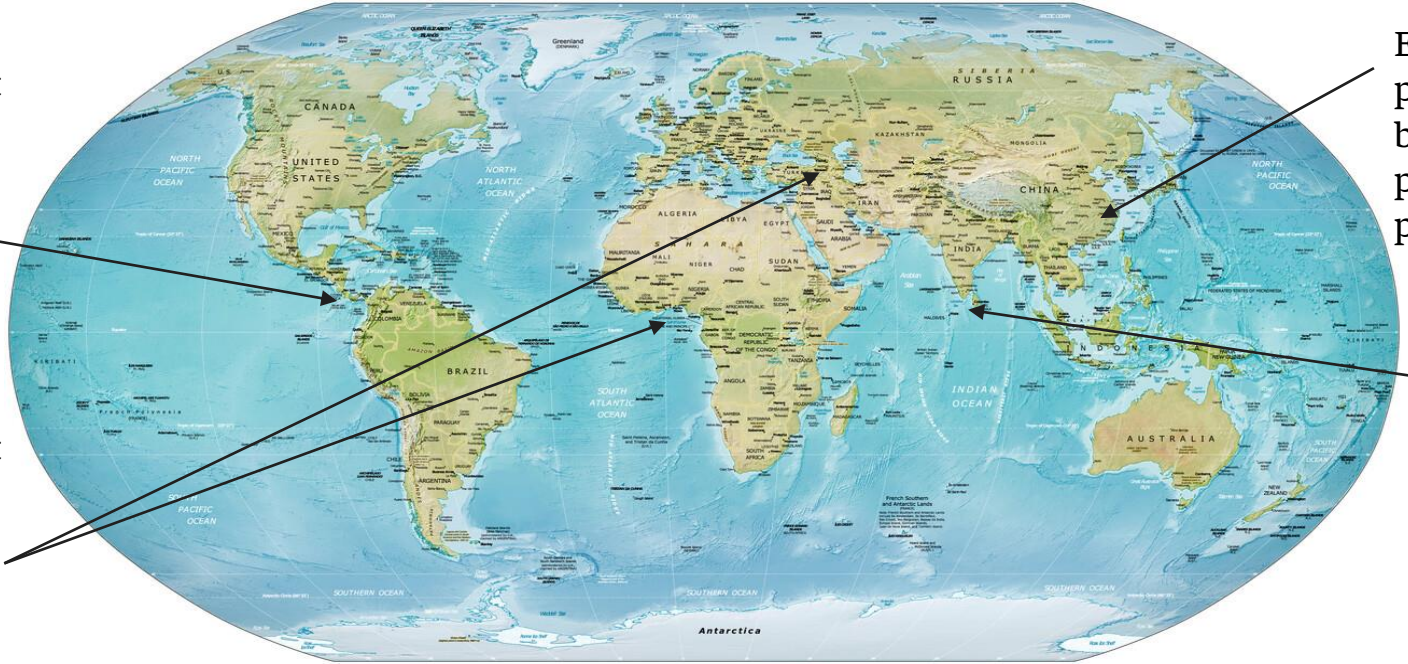
- Cambie College (Canada)
- York University (Canada)
- Lourdes University (Canada)
- The Center of Advanced Studies (Japan)
- Northeastern University (US)

Student Recruitment Around the Globe

International Recruiting is a Key Element of EEIQ's Growth Strategy

Established recruitment for the LATAM markets

Top global recruitment agent for Africa and the Middle East



EEIQ foundational programs in China build a student pool for pathway programs

Sri Lanka established as ASEAN recruiting hub

Established numerous collaborations with institutions and agents for student recruiting from countries around the world

Relationship with Miami University Regionals (MUR)

Miami University of Ohio is a World Class University

- Five campuses with undergraduate and graduate enrollment of ~23,000
- We have recruited for the English Language Center at the MUR since 2013

ORIGINAL PUBLIC IVY

Source: https://miamioh.edu/about-miami/recognition/index.html

‘One-Stop’ Services for Miami U. Regional Students

- ➔ We recruit and provide admission services to international students in all stages of the study abroad process to ensure that every student successfully completes the university application and travel and settlement processes.
- ➔ We provide an array of services: student housing, dining services, supervision, career counseling, 24-hour emergency support, internship, employment guidance, etc.
- ➔ We enroll students in the English Language Center (ELC) and MUR courses based on English proficiency

For further information about MUR, please see https://miamioh.edu/regionals/

EEIQ's Plans for Higher Education AI-Based Growth

- Be a leader in AI: empower student academic achievement and engagement
- Approach: a blended model of AI and traditional teaching with human connection
- The build-out of a globalized AI education platform with high technical standards that respects regional differences
- AI can help our aspiration of promoting talent mobility through educational equity

Winner of the 2026 CES Speed Award for Global Branding for advancing our internationalization strategy by establishing a hybrid 'global campus'; this success lays the foundation for EEIQ to create a comprehensive AI-based university

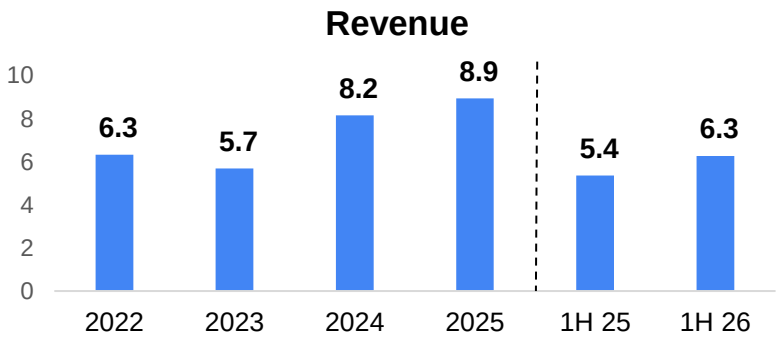
EEIQ Equity Snapshot & Financial Statement Metrics

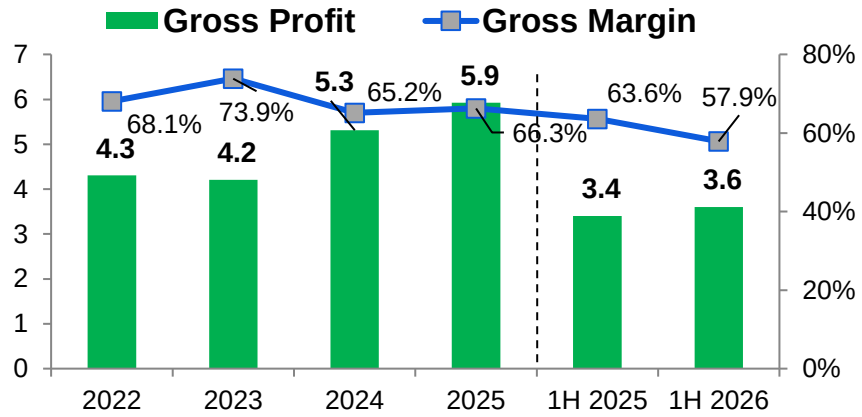
Nasdaq: EEIQ	FYE: Sept. 30
Stock Price (9/30/2026)	$5.11
52-Week Range	$1.90 - $12.70
Shares Outstanding	1.6 MM
Market Cap.	$8.2 MM
Price to Book Ratio	1.1x

Revenue (LTM)	$9.8 MM
Net Loss (LTM)	($5.5) MM
EPS (LTM)	($1.80)
Cash (3/31/26)	$0.9 MM
Total Assets (3/31/26)	$20.9 MM
Share Equity (3/31/26)	$7.2 MM

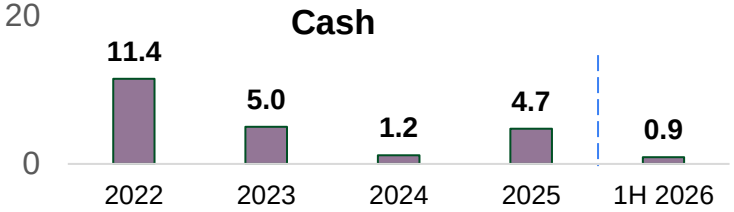
EEIQ Financial Summary

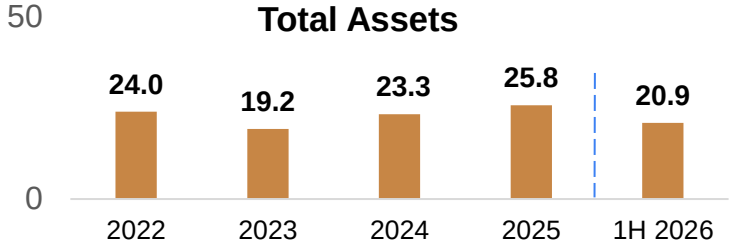
Income Statement Data (in $mm)

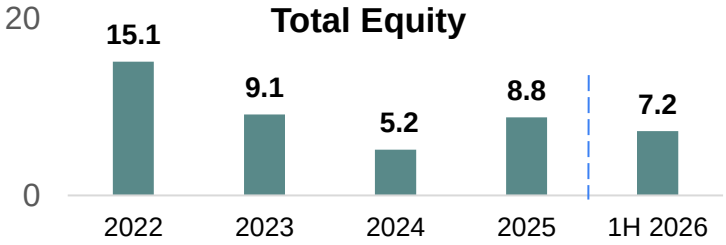




Balance Sheet Data (in $mm)



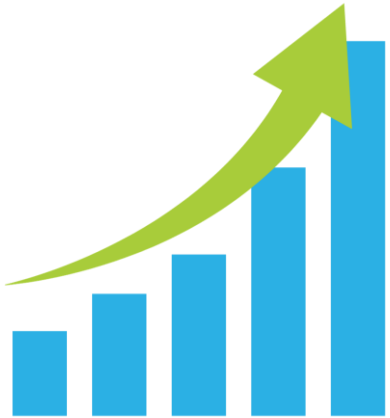




EpicQuest Education's Growth Strategy

Execute on our plan of internationalization:

- Leverage our international college collaborations to include Bachelor's and Master's degrees
- Launch new STEM programs to draw international students from Asia, Africa and the Middle East
- Internationalize our recruiting efforts to expand and diversify our student body
- Establish additional foundational programs that lowers student costs and raises our recruitment pool
- Set up study centers and branch campuses both in North America and around the globe



Our strategies increase enrollment - which increases our revenue and profitability.

Board of Directors

Jianbo Zhang
CEO, Founding Chairman

Zhenyu Wu
CFO, Director

Craig Wilson
Independent Director Chair, Audit Committee

G. Michael Pratt
Independent Director Chair, Compensation Committee

Xiaojun Cui
Independent Director

Jianbo Zhang - Bachelor (1987) and Master in Finance (1993) from Renmin University, MBA (1999) from Coventry University, and EMBA (2003) from Singapore Tiandu Education

Zhenyu Wu - Ph.D. (2007) in Finance, MBA (2002) in Finance, and MA in Economics (2001) from University of Calgary, and Bachelor in Economics (1999) from Nankai University

Craig Wilson - Ph.D. (2004) in Finance, BComm (2008) in Finance, and B.Sc. in Mathematics (1996) from University of Alberta

G. Michael Pratt - Dean of Regional Campuses and Associate Provost at Miami University (2010-16), Ph.D. in Anthropology (1981) from Case Western Reserve University

Xiaojun Cui – MSc Marketing from Edinburgh Napier University (2002)

EEIQ Key Investment Highlights

- Owner & Operator of For-Profit Colleges
- Strong Miami University Regionals Relationship
- Growth Strategy of Internationalization
- Diversified Sources of Revenue
- International Recruiting Generates Higher Revenue
- Foundational Programs in Home Countries a Key Differentiator and Creates Future Enrollment Pool
- Excellent Leadership and Corporate Culture

Contact Information

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Thank you!