

EpicQuest Education Group International



**Company Presentation
January 2026**



Safe Harbor Statement



Certain of the statements made in this document are "forward-looking statements" within the meaning and protections of Section 27A of the Securities Act of 1933, as amended, and Section 21E of the Securities Exchange Act of 1934, as amended. Forward-looking statements include statements with respect to our beliefs, plans, objectives, goals, expectations, anticipations, assumptions, estimates, intentions, and future performance, and involve known and unknown risks, uncertainties and other factors, which may be beyond our control, and which may cause the actual results, performance, capital, ownership or achievements of the Company to be materially different from future results, performance or achievements expressed or implied by such forward-looking statements. All statements other than statements of historical fact are statements that could be forward-looking statements. You can identify these forward-looking statements through our use of words such as "may," "will," "anticipate," "assume," "should," "indicate," "would," "believe," "contemplate," "expect," "estimate," "continue," "plan," "point to," "project," "could," "intend," "target" and other similar words and expressions of the future.

All written or oral forward-looking statements attributable to us are expressly qualified in their entirety by this cautionary notice, including, without limitation, those risks and uncertainties described in our most recent Form 20-F and otherwise in our SEC reports and filings. Such reports are available upon request from the Company, or from the Securities and Exchange Commission, including through the SEC's Internet website at www.sec.gov. We have no obligation and do not undertake to update, revise or correct any of the forward-looking statements after the date hereof, or after the respective dates on which any such statements otherwise are made.

Key Market Trends: United States

United States

- Hybrid learning ushered in by the pandemic here to stay
- Arrival of AI offers challenges and opportunities
- Financial and demographic challenges
- Lower enrollment due to a strong job market
- The closings and consolidation of colleges



Key Market Trends: International

International

- Increased competition for international students
- Strategic partnerships and exchange programs grow
- An increase in online learning lowers barriers and costs
- The US, UK, Australia, and Canada continue to see a large influx of international students



EEIQ Operations



Davis University

*Owned
&
Operated*

EduGlobal College

EpicQuest
Education

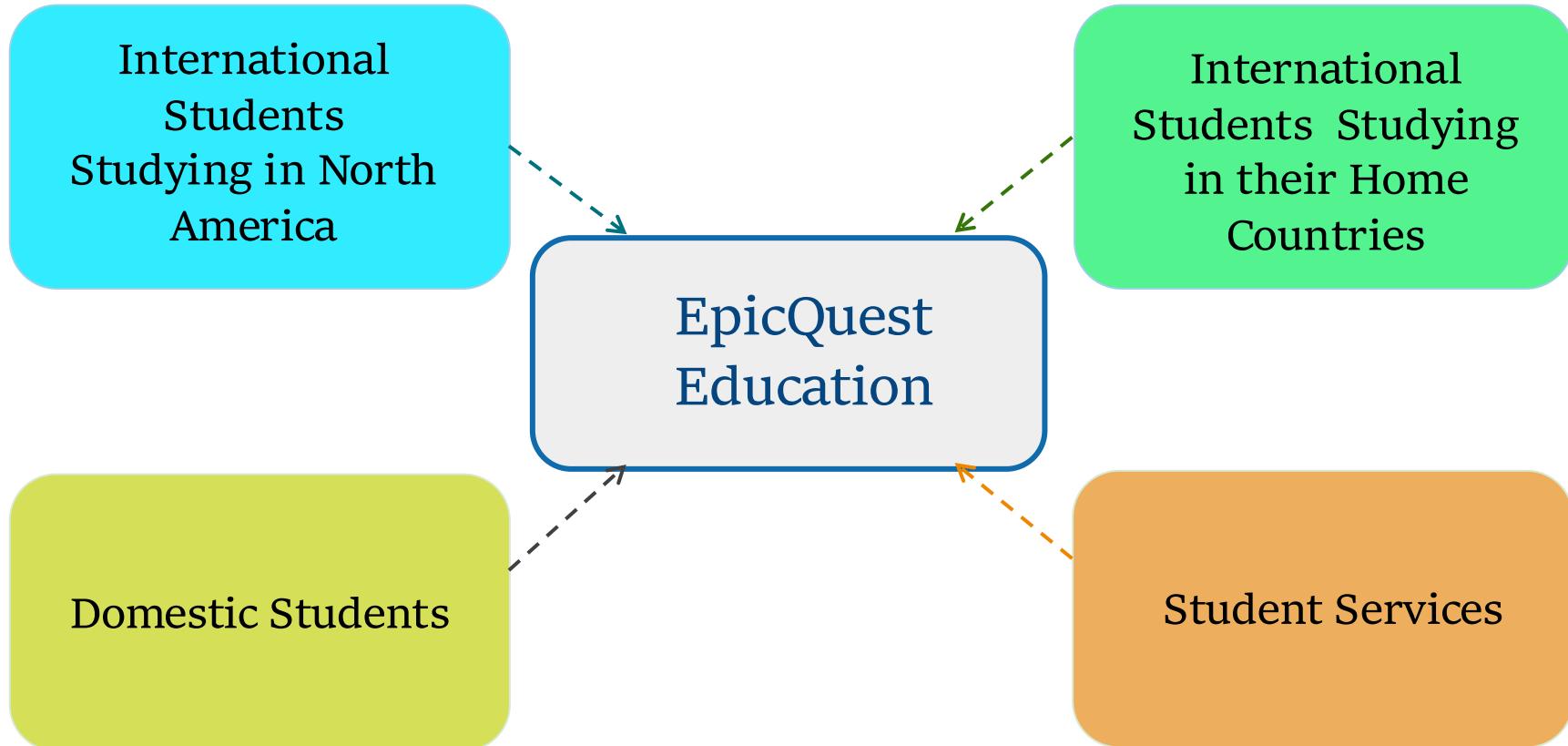
Miami University
Regional Campuses

*Recruiting
&
Services*

UK Universities

EduGlobal
COLLEGE

Coventry
University
UNIVERSITY OF THE
WEST of SCOTLAND
UWS



Our Mission is as Follows:

1. To provide our students with an array of options which fit the needs of students today – and which lead to good jobs and fulfilling life journeys

Our Growth Plan

1. A strategy of internationalization
2. To expand geographically and sustain our high growth via organic growth and acquisitions



Acquired in November 2021

- Offers students career training associate degree programs that focus on practical education and good, well-paying jobs
- Launched a Bachelor's of Science in Business degree, that retains students on campus and enhances international recruiting
- Davis' new STEM programs that can access the federal OPT program to gain work experience in the US
- Davis' foundational programs in students' home countries are hugely successful
- Based in Toledo, OH



International Collaborations

- Hetu Technology (China)
- Urumqi Vocational University (China)
- Edumystic Institute (Dubai)
- Infrastructure University (Malaysia)
- Universidad Isidro Fabelo de Toluca (Mexico)
- Isabelle University (Philippines)
- American Learning Advant-Edge (Saudi Arabia)
- PSB Academy (Singapore)
- ICBT Campus (Sri Lanka)
- Northumbria University (UK)

Foundation Programs

- CUHK (Shenzhen)
- Shanghai Jiao Tong University (China)
- South China University of Technology (China)



Pathway Programs

- Cambie College (Canada)
- York University (Canada)
- Lourdes University (Canada)
- The Center of Advanced Studies (Japan)
- Northeastern University (US)

Acquired in January 2022

- Specializes in transitional English language with pathway programs to elite Canadian universities
- Placed on the Designated Learning Institution List (DLI) which allows international students to participate in a program of study in Canada longer than 6 months
- Approved to offer new business co-op diploma and AI certificate programs
- Entered into agreements with Canadian colleges and universities to provide seamless transfer pathways for students to complete bachelor's and master's degrees
 - Academy of Learning • Algoma University (Ontario) • Corpus Christi (Vancouver)
 - ICBT Campus (Sri Lanka) • Northern Lights (British Columbia) • Yorkville University
- Based in Vancouver

EduGlobal
COLLEGE

Student Recruitment Around the Globe

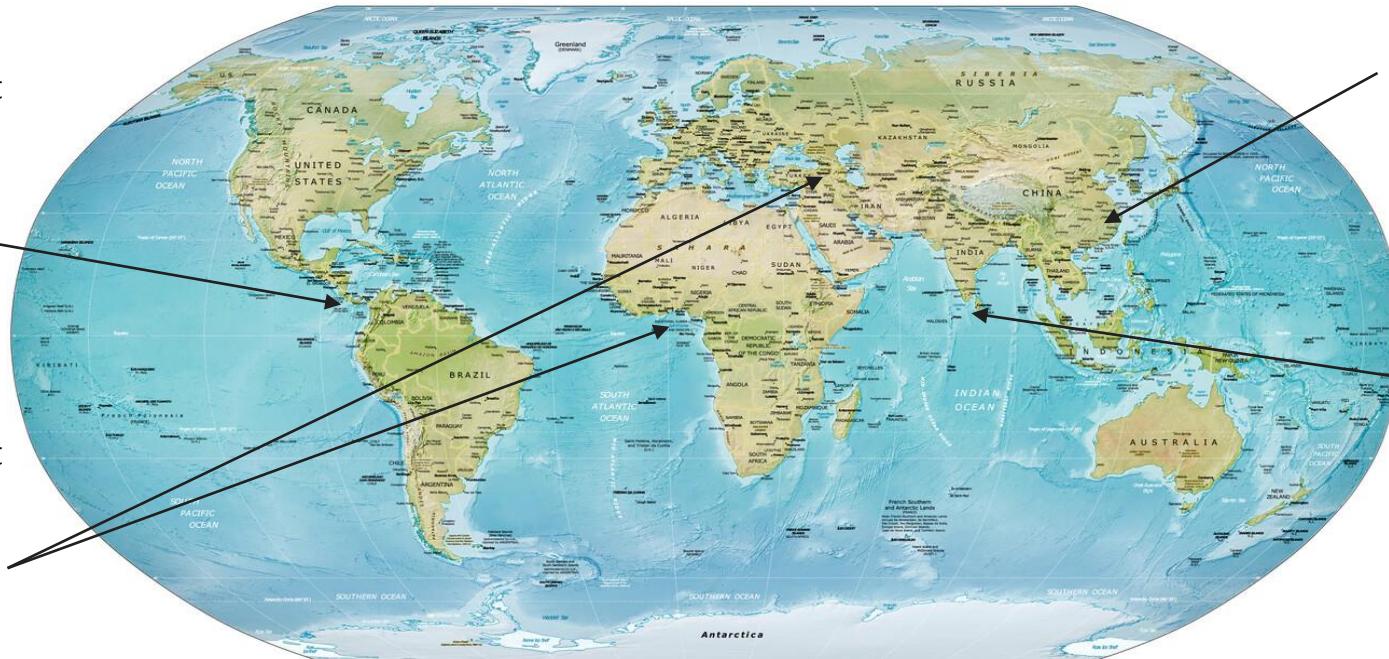
International Recruiting is a Key Element of EEIQ's Growth Strategy

Established recruitment for the LATAM markets

EEIQ foundational programs in China build a student pool for pathway programs

Top global recruitment agent for Africa and the Middle East

Sri Lanka established as ASEAN recruiting hub



Established numerous collaborations with institutions and agents for student recruiting from countries around the world

Newly Enriched Academic Programs

Davis University

- STEM
- Kinesiology and Recreational Education
- Nursing
- Master of Management (STEM)

EduGlobal College

- Pre-Master's programs (online)
- Business co-op programs
- AI Certificate Programs



Relationship with Miami University Regionals (MUR)



Miami University of Ohio is a World Class University

- Five campuses with undergraduate and graduate enrollment of ~23,000
- We have recruited for the English Language Center at the MUR since 2013



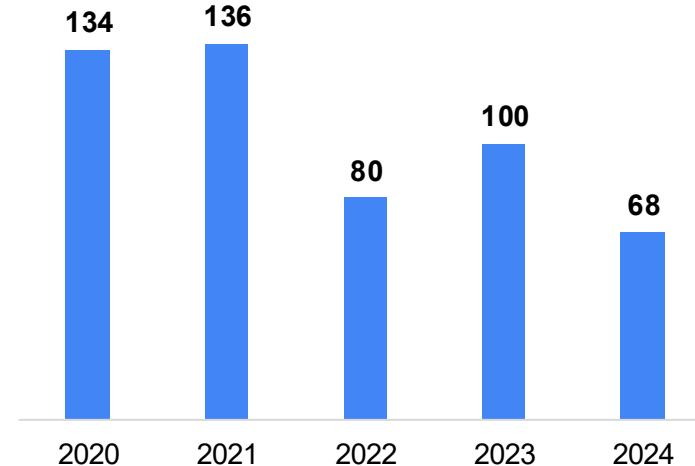
‘One-Stop’ Services for MUR Students

- We recruit and provide admission services to international students who seek to study abroad
- We provide an array of services: student housing, dining services, supervision, career counseling, 24-hour emergency support, etc.
- We enroll students in the English Language Center (ELC) and MUR courses based on English proficiency



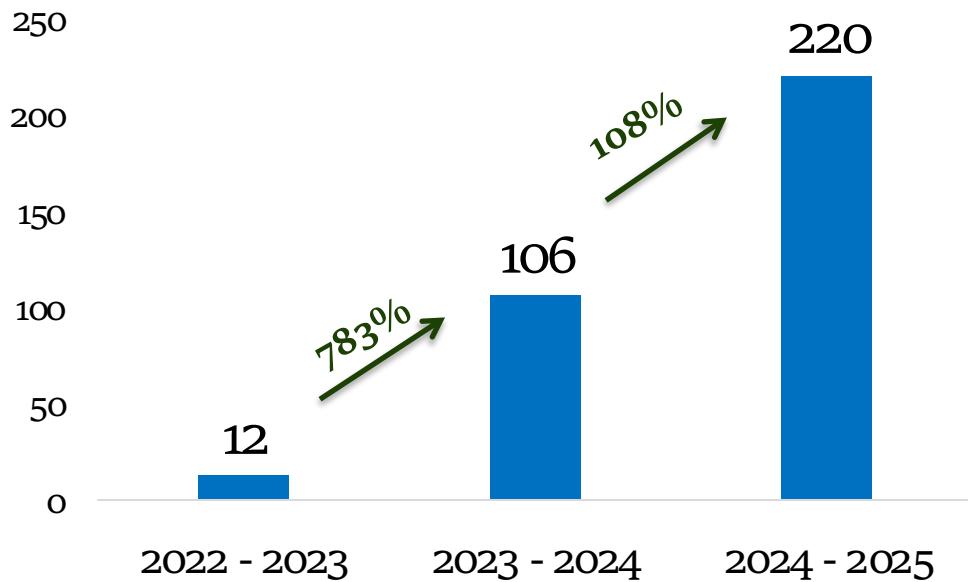
- In 2024, 68 students were present for in-person classes at MUR
- Agreement with MUR renewed for a 5-year term for sustainable growth
- Our relationship with Miami University Regionals dates back to 2013
- We are in the process of talking to MU Regionals about a potential collaboration for their graduate programs
- Going forward, recruiting to be expanded to India and other Southeast Asian countries

**Overseas Student Enrollment at
Miami University Regional
Campuses**



Update on Student Enrollment

Number of International Students
Enrolled in the Davis Foundational and
3+0 Programs



EEIQ's Plans for Higher Education AI-Based Growth



- Be a leader in AI: empower student academic achievement and engagement
- Approach: a blended model of AI and traditional teaching with human connection
- The build-out of a globalized AI education platform with high technical standards that respects regional differences
- AI can help our aspiration of promoting talent mobility through educational equity



Winner of the 2026 CES Speed Award for Global Branding for advancing our internationalization strategy by establishing a hybrid 'global campus'; this success lays the foundation for EEIQ to create a comprehensive AI-based university

EEIQ Equity Snapshot & Financial Statement Metrics



Nasdaq: EEIQ	FYE: Sept. 30
Stock Price (1/2/26)	\$0.26
52-Week Range	\$0.23 - \$1.74
Shares Outstanding	23.4 MM
Market Cap.	\$6.1 MM
Price to Book Ratio	0.6x

Revenue (LTM)	\$9.4 MM
Net Loss (LTM)	(\$4.5) MM
EPS (LTM)	(\$0.12)
Cash	\$5.4 MM (a)
Total Assets	\$25.1 MM (a)
Shareholders' Equity	\$10.5 MM (a)

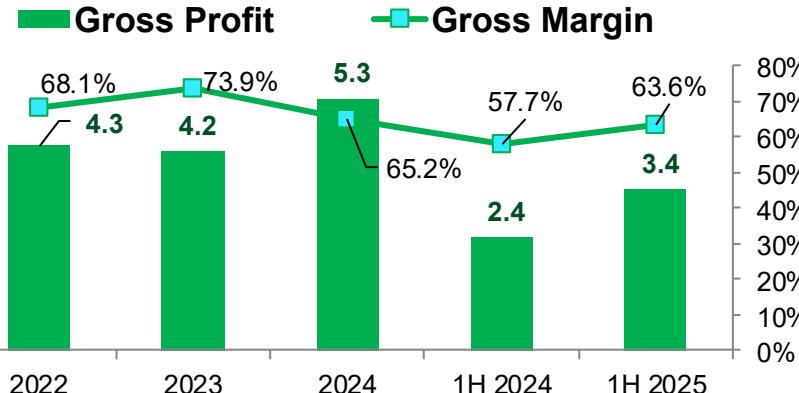
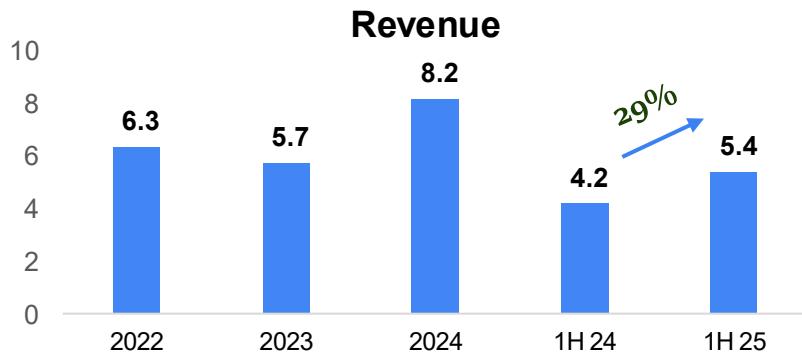
Notes: Financial Statement information is as of the six months ended 3-31-2025

LTM = Latest Twelve Months

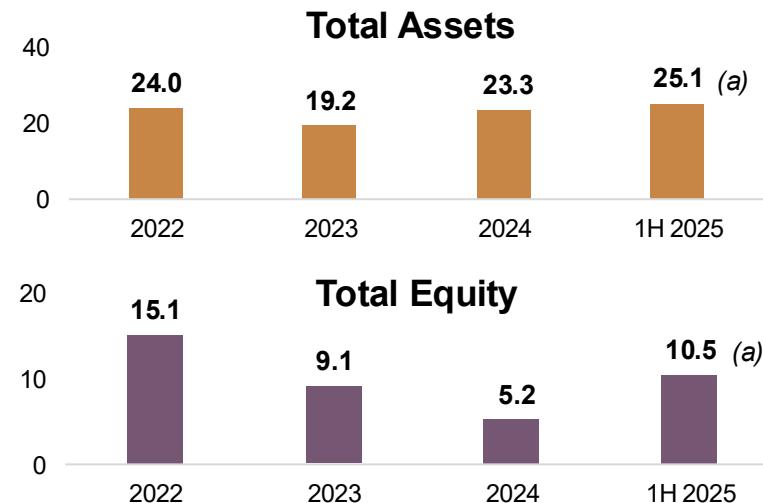
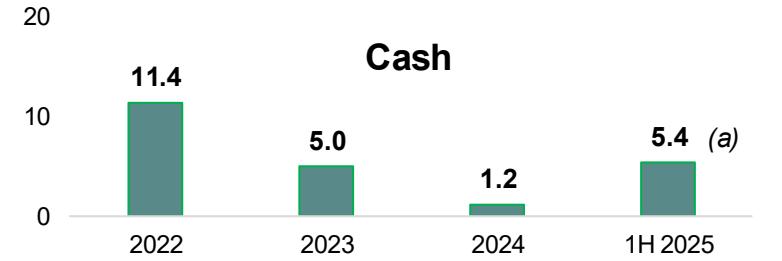
Adjusted for \$5.1 MM in capital raise in 2H 2025

EEIQ Financial Summary

Income Statement Data (in \$mm)



Balance Sheet Data (in \$mm)



(a) Adj. for 2H \$5.1 MM capital raises

EpicQuest Education's Growth Strategy



Execute on our plan of internationalization:

- Leverage our numerous international college and university collaborations
- Launched new STEM programs to draw international students
- Internationalize our recruiting efforts to expand and diversify our student body
- Create synergies with our new kinesiology programs
- Set up study centers and branch campuses both in North America and around the globe



Our strategies increase enrollment - which increases our revenue and profitability.

Board of Directors



Jianbo Zhang
CEO,
Founding
Chairman



Zhenyu Wu
CFO,
Director



Craig Wilson
Independent
Director
Chair, Audit
Committee



G. Michael Pratt
Independent
Director Chair,
Compensation
Committee



Xiaojun Cui
Independent
Director

Jianbo Zhang - Bachelor (1987) and Master in Finance (1993) from Renmin University, MBA (1999) from Coventry University, and EMBA (2003) from Singapore Tiandu Education

Zhenyu Wu - Ph.D. (2007) in Finance, MBA (2002) in Finance, and MA in Economics (2001) from University of Calgary, and Bachelor in Economics (1999) from Nankai University

Craig Wilson - Ph.D. (2004) in Finance, BComm (2008) in Finance, and B.Sc. in Mathematics (1996) from University of Alberta

G. Michael Pratt - Dean of Regional Campuses and Associate Provost at Miami University (2010-16), Ph.D. in Anthropology (1981) from Case Western Reserve University

Xiaojun Cui - MSc Marketing from Edinburgh Napier University (2002)

EEIQ Key Investment Highlights

- Owner & Operator of For-Profit Colleges
- Strong Miami University Regionals Relationship
- Growth Strategy of Internationalization
- Diversified Sources of Revenue
- Focus is on International Recruiting which Leads to Greater Enrollment and Revenue
- New Academic Synergies and AI Engagement
- Excellent Leadership and Corporate Culture



Contact Information



EpicQuest Education Group
www.epicquesteducation.com

Quest Holding International LLC (subsidiary)
1209 N. University Blvd.
Middletown, OH 45042

+1 (513) 649-8350

Investor Relations
info@epicquestedu.com
+1 (646) 694-8538

Find us online:



@EpicQuestEdu



@epicquesteducation



@epicquesteducation



EpicQuest Education Group



Thank you!

